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Christian Version or Family Version (Non-Religious)

**“Most comprehensive planning manual for families on the planet!” 30+ VALUABLE FORMS & LISTS**

## Family Matters

- ☑ 100+ Life Questions to Ask Aging Relatives
- ☑ Family Tree / Mother’s Side & Father’s Side
- ☑ Special Family Days, Birthdays, Anniversaries

## Household Matters

- ☑ List of Advisors & Service Professionals
- ☑ Seasonal Household To Do Checklist
- ☑ Documents Checklist
- ☑ Important Household Items

## Financial Matters

- ☑ List of Accounts
- ☑ Income Sources
- ☑ Lifestyle Expenses
- ☑ Liabilities and Debts
- ☑ Assets and Possessions
- ☑ Charitable Giving

## Retirement and Medical Matters

- ☑ List of Invaluable Internet Resources for Retirees
- ☑ Family Medical Information
- ☑ 5 Wishes - Medical & End-of-this-Life Decisions

## End-of-this-Life Planning Matters

- ☑ Let Your Family Know You’re Going to Heaven
- ☑ Personal Information and Funeral Plans
- ☑ Distribution of Special Personal Possessions
- ☑ Equitable Distribution of Family Possessions
- ☑ People/Groups to Notify About My Passing Away
- ☑ 40+ Things to Do After a Loved One Dies

## Estate Planning Matters

- ☑ Top 10 Estate Planning Mistakes
- ☑ Top 5 Ways to Get Your House in Order
- ☑ 9 Biblical Insights for End-of This Life Planning
- ☑ Guardian Choices for Children
- ☑ How to Conduct a Family Meeting w/Aging Parents



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