

Worksheet for Annual Assessment of Church Giving Records

For year: _____

Which giving categories are included in this report?

General Fund Giving Missions Designated Bldg/Renovation/Special Projects

Total Amount for the Year	List specific total amounts (Use additional paper if necessary)	Add up amounts and total # of giving households in this category	% this group gave of total offerings	% of total households this group represents
\$15,000 or above		\$ #	%	%
\$8,000-\$14,999		\$ #	%	%
\$4,000-\$7,999		\$ #	%	%
\$2,500-\$3,999		\$ #	%	%
\$1,500-\$2,499		\$ #	%	%
\$1000-\$1499		\$ #	%	%
\$500-\$999		\$ #	%	%
\$300-\$499		\$ #	%	%
\$100-\$299		\$ #	%	%
\$1-\$99		\$ #	%	%
\$0 - Giving record is blank		\$0.00 #	0%	%
TOTALS		Total Giving: \$ Total # of hshlds: #	Should add up to: 100% %	Should add up to: 100% %

LEADERSHIP SUMMARY

The top 10% of givers adds up to # _____ of households.

This group gave a total of \$ _____ which is _____% of the total amount given.

The top 20% of givers adds up to # _____ of households.

This group gave a total of \$ _____ which is _____% of the total amount given.

The top 30% of givers adds up to # _____ of households.

This group gave a total of \$ _____ which is _____% of the total amount given.

% of households giving \$1000 or more. This yr: _____% Last yr: _____% 2 yrs ago: _____%

After a church's leadership see the results of this study each year, they should pro-actively develop a customized 12-month stewardship planning calendar (available at <http://www.kluth.org/5080.pdf>) to help lift people's understanding of biblical financial/generosity principles.

(SAMPLE REPORT) GIVING REPORT FOR THE CHURCH BOARD or FINANCE TEAM

6 month giving patterns at our church for **January-June**

Total 6 month giving (Jan-Jun) by hshld:	# of hshlds in this category:	"Average" gift size over 26 weeks = "Average" gift size over 6 mos.	Cumulative giving totals of this segment of givers:
~1/3 of attending households (120) give 0% of all recorded gifts:			
\$0 in recorded gifts	~120	Loose change/bills.	\$0 of recorded offerings. <small>Note: Loose change and bills accounts for less than 10% of our overall Sunday offerings.</small>
Middle ~1/3 of attending households (118) give 10% of all recorded gifts:			
<\$100	54	~\$3/week = ~\$15/month	\$3,000
\$100's	9	~\$5/week = ~\$25/month	\$1,000
\$200's	14	~\$10/week = ~\$50/month	\$3,500
\$300's	14	~\$14/week = ~\$60/month	\$5,000
\$400's	13	~\$17/week = ~\$75/month	\$6,000
\$500's	14	~\$20/week = ~\$90/month	\$7,500
Top ~1/3 of attending households (108) give 90% of all recorded gifts:			
\$600's	14	~\$25/week = ~\$110/month	\$9,000
\$700's-\$900's	16	~\$30/week = ~\$130/month	\$13,000
\$1000-\$1400's	23	~\$45/week = ~\$200/month	\$27,000
\$1500's-\$1900's	15	~\$65/week = ~\$300/month	\$25,000
\$2000's	20	~\$100/week = ~\$400/month	\$50,000
\$3000's	13	~\$135/week = ~\$575/month	\$45,000
\$4000's	4	~\$175/week = ~\$750/month	\$18,000
\$5000's	2	~\$200/week = ~\$900/month	\$11,000
\$10,000	1	~\$385/week = ~\$1650/month	\$10,000
TOTALS:	346		= ~\$235,000 in 6 months

*Note: For easier comparisons, ~numbers have been rounded. Monthly averages were calculated by multiplying weekly averages by 4.3.

Bottomline Summaries:

- 2/3rds of our attenders/members have NOT established any regular giving patterns "unto the Lord." The giving of 2/3rds of our congregation amounts to 10% of our recorded gifts.
- The top 1/3rd of our congregation is in the process of maturing in their Christian giving to the point where they support the Lord's work at HCC through:
 - "Fairly regular intentional giving": (\$25-\$50/week or \$100-\$200/month – these individuals believe in supporting their church but have not yet crossed the spiritual line of committing 10% or more of their income to the Lord). The vast majority never "make up" their offerings on the Sundays they are away.
 - "Partial tithing" through HCC ("partial" because some of their tithe is given to other Christian ministries AND/OR they lack an internal financial system in their household to properly monitor their faithful giving to the Lord).
 - "Faithful tithes and/or offerings" of their income and financial assets giving through our church. This probably represents about 35-50 households (10-15%) of our attenders/members. This is better than the national average which George Barna and Larry Burkett put at 3-5%.

A thought to ponder... In reality, churches never really have "money problems" -- churches have financial challenges that are really more of a result of Lordship/discipleship/obedience problems!

In other words, God HAS blessed people and HAS given them financial resources to fulfill His work and will in a local church -- but 95-97% of Christians in churches today (85-90% at our church) have NOT yet learned the joy and privilege of faithfully, systematically and proportionally return to the Lord the first portion of what He's given them.

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